



IN PARTNERSHIP
WITH



Your advisor portal

Refer people with debt in seconds, watch every referral move forward, and see exactly what you earn — all in one place built for you.

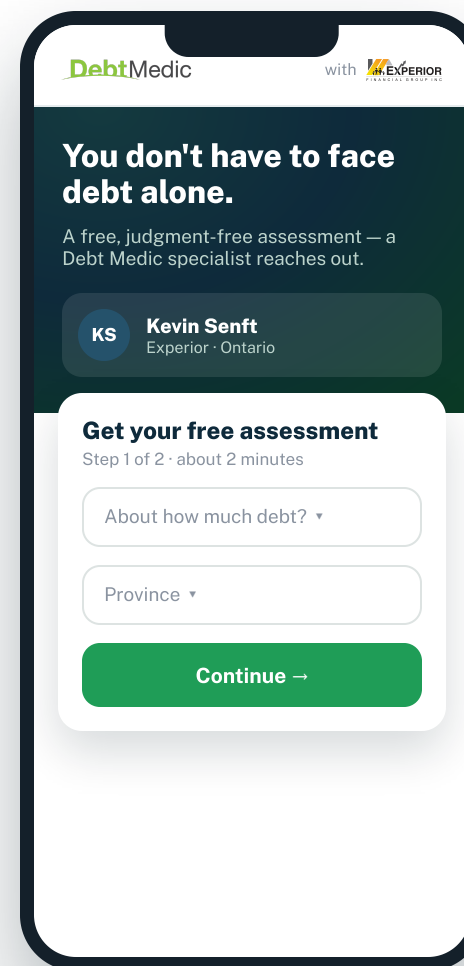
[Refer · Track · Get paid](#)

01
YOUR OWN PAGE

A personal page, ready the day you join

Every advisor gets a co-branded landing page —
“Debt Medic in partnership with your company.”
Share the link and anyone can request a free
assessment, credited to you.

- ✓ Your name, photo and a short bio
- ✓ A simple 2-step form for the client
- ✓ Works on any phone, instantly



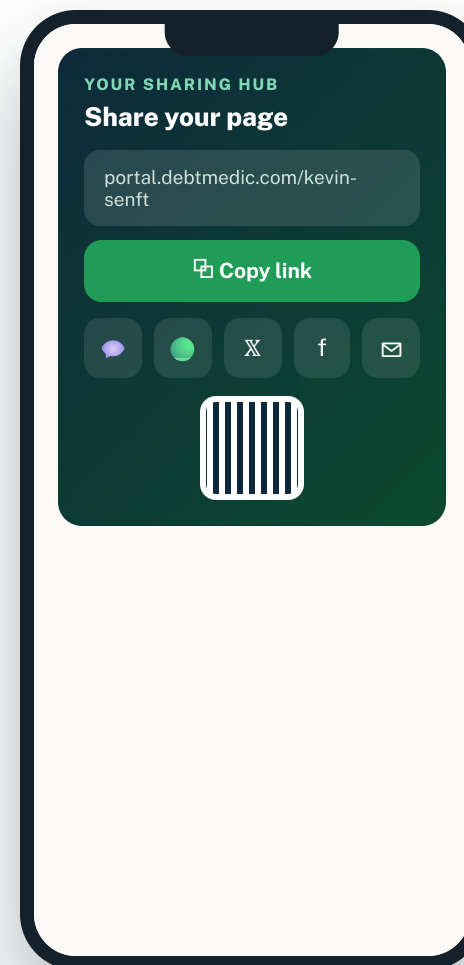
02

SHARE IT ANYWHERE

One tap to share — link, QR, text or social

Your sharing hub keeps your link a tap away. Copy it, show your QR code at an event, or fire it into a text, WhatsApp, or a post — your referral is always credited to you.

- ✓ Copy link & scannable QR code
- ✓ Share to text, WhatsApp, socials
- ✓ Ready-made captions, approved to post



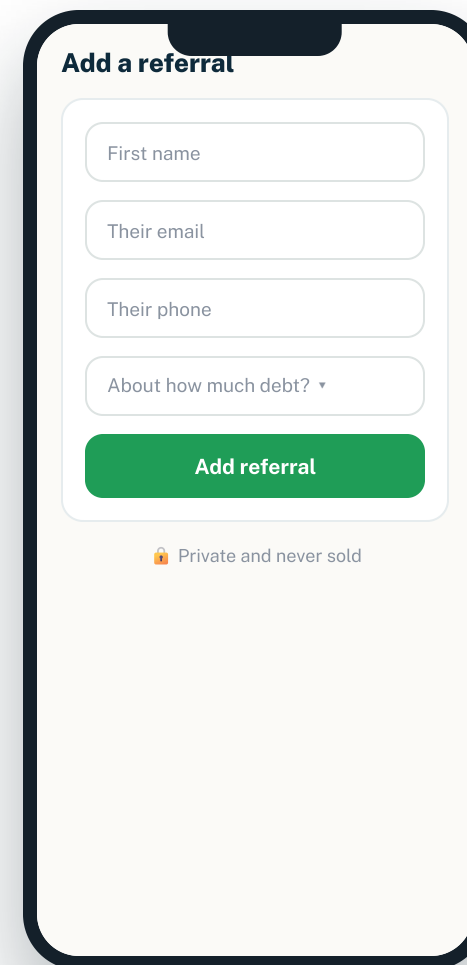
03

REFER IN SECONDS

Add a referral in under a minute

Met someone who needs help? Add them right from your dashboard — or use your no-login referral link on the go. Fill in their details, hit submit, done.

- ✓ Add from the app, or a public quick-form
- ✓ Auto-links to your dashboard by email
- ✓ Never chase a lead again

A smartphone with a black frame and a notch at the top. The screen shows a form titled "Add a referral" in bold black text. Below the title are four input fields: "First name", "Their email", "Their phone", and "About how much debt?" with a dropdown arrow. A green button labeled "Add referral" is below the fields. At the bottom, there is a lock icon and the text "Private and never sold".

Add a referral

First name

Their email

Their phone

About how much debt? ▾

Add referral

🔒 Private and never sold

THEN STEP BACK

A Debt Medic specialist makes every call.

You make the introduction — our specialists handle the outreach, the assessment, and the whole conversation. You never contact the lead yourself.

1

business day to reach out

0

cold calls from you

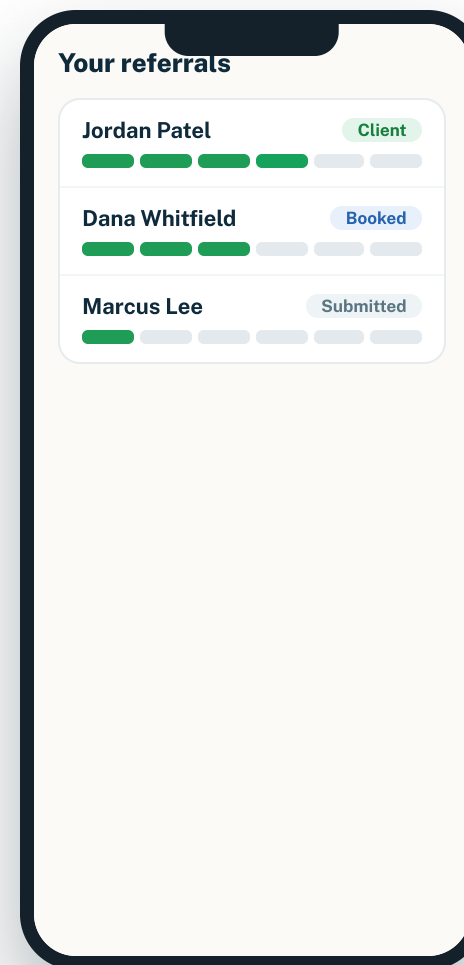
04

WATCH IT PROGRESS

See every referral move forward

From the moment they submit to the day they become a client, your dashboard shows exactly where each person stands — no guessing, no follow-up emails to us.

- ✓ Submitted → Contacted → Booked → Client
- ✓ Live status on every referral
- ✓ A nudge for what's new since last login



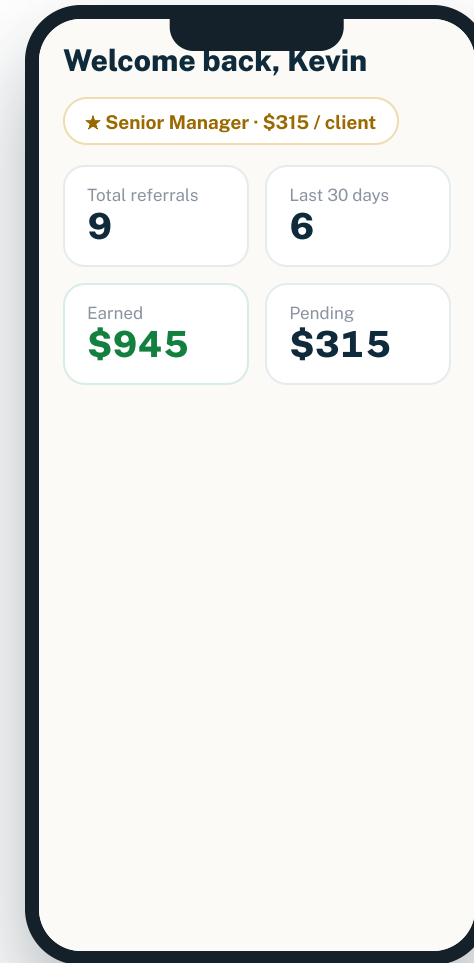
05

KNOW WHAT YOU EARN

Your earnings, always in view

See your total referrals, what's pending, and what you've earned — calculated at your company and level. No spreadsheets, no waiting to ask.

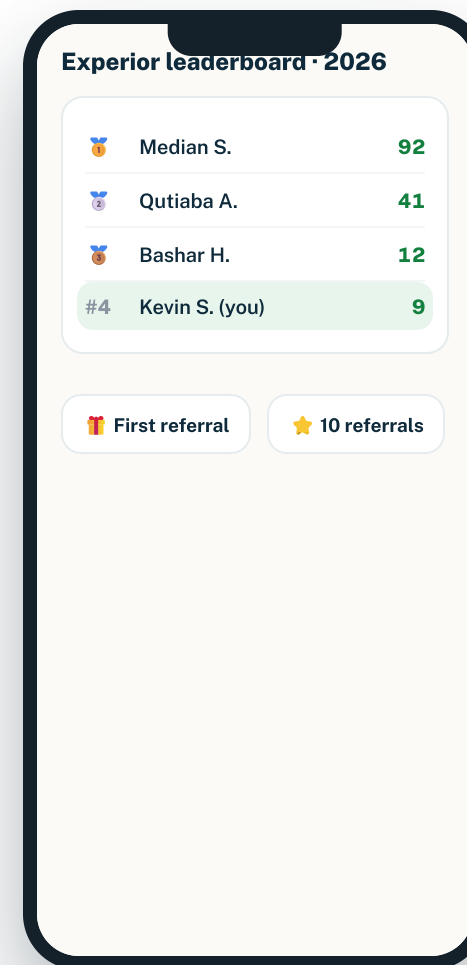
- ✓ Earned & pending, at a glance
- ✓ Your rate shown by level
- ✓ A ping the moment a referral becomes a client



Climb the board. Share approved posts.

A friendly leaderboard for your company keeps things fun, recognition badges mark your milestones, and a resource library gives you ready-to-share, pre-approved content.

- ✓ Company leaderboard, updated live
- ✓ Milestone recognition badges
- ✓ One-tap share of approved posts



GET STARTED

Sign in with your email

No passwords, ever — we send you a secure link. Or drop a referral right now, no login needed, and it'll be waiting on your dashboard.

portal.debtmedic.com/login

[/refer](#)